



## MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2015-2487  
Status: Submitted  
10/23/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

### Issuance

|                                                                |                                                      |
|----------------------------------------------------------------|------------------------------------------------------|
| Issuer Name:                                                   | Saugus Union School District CFD No 2006-1           |
| Issue Name:                                                    | 2016 Special Tax Bonds                               |
| Project Name:                                                  | IA No 2 West Creek ES (West Creek Village) (Taxable) |
| Actual Sale Date:                                              | 1/28/2016                                            |
| Settlement Date:                                               | 2/18/2016                                            |
| Original Principal Amount:                                     | \$21,815,000.00                                      |
| Date of Filing:                                                |                                                      |
| Reserve Fund Minimum Balance:                                  | Yes                                                  |
| Reserve Fund Minimum Balance Amount:                           | \$1,361,185.00                                       |
| Credit Rating from Report of Final Sale                        |                                                      |
| Credit Rating:                                                 | Not Rated                                            |
| Standard & Poor:                                               |                                                      |
| Fitch:                                                         |                                                      |
| Moody's:                                                       |                                                      |
| Other:                                                         |                                                      |
| Credit Rating from Mello-Roos Last Yearly Fiscal Status Report |                                                      |
| Credit Rating:                                                 | Not Rated                                            |
| Standard & Poor:                                               |                                                      |
| Fitch:                                                         |                                                      |
| Moody's:                                                       |                                                      |
| Other:                                                         |                                                      |
| Credit Rating for This Reporting Period                        |                                                      |
| Credit Rating:                                                 | Not Rated                                            |
| Standard & Poor:                                               |                                                      |
| Fitch:                                                         |                                                      |
| Moody's:                                                       |                                                      |
| Other:                                                         |                                                      |



## Fund Balance

|                                        |                 |
|----------------------------------------|-----------------|
| Principal Amount of Bonds Outstanding: | \$18,250,000.00 |
| Bond Reserve Fund:                     | \$1,379,565.78  |
| Capitalized Interest Fund:             | \$0.00          |
| Construction Fund(s):                  | \$1,316,160.69  |

## Assessed Value

|                                                                                     |                         |
|-------------------------------------------------------------------------------------|-------------------------|
| Assessed or Appraised Value Reported as of:                                         | 7/1/2025                |
| Use Appraised Value only in first year or before annual tax roll billing commences: | From Equalized Tax Roll |
| Total Assessed Value of All Parcels:                                                | \$306,904,236.00        |

## Tax Collection

|                                                           |                |
|-----------------------------------------------------------|----------------|
| Total Amount of Special Taxes Due Annually:               | \$1,458,018.00 |
| Total Amount of Unpaid Special Taxes Annually:            | \$2,738.76     |
| Does this agency participate in the County's Teeter Plan? | No             |

## Delinquent Reporting

|                                                                     |            |
|---------------------------------------------------------------------|------------|
| Delinquent Parcel Information Reported as of Equalized Tax Roll of: | 7/8/2025   |
| Total Number of Delinquent Parcels:                                 | 2          |
| Total Amount of Special Taxes Due on Delinquent Parcels:            | \$2,738.76 |

## Delinquency Parcel Reporting

| Document Type                   | Document Name                                         | File Upload Date |
|---------------------------------|-------------------------------------------------------|------------------|
| Delinquent Parcel Detail Report | CFD_2006-1_2015-2487_YFSR_Delinquency_FY2024-2025.pdf | 9/29/2025        |

## Foreclosure

| Date Foreclosure Commenced | Total Number of Foreclosure Parcels | Total Amount of Tax on Foreclosure Parcels |
|----------------------------|-------------------------------------|--------------------------------------------|
|----------------------------|-------------------------------------|--------------------------------------------|

No data available to display.



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### Retired Issues

Indicate Reason for Retirement:

Not Retired

### Filing Contact

Filing Contact Name:

Douglas Floyd

Agency/Organization Name:

Koppel & Gruber Public Finance

Address:

334 Via Vera Cruz Ste 256

City:

San Marcos

State:

CA

Zip Code:

92078

Telephone:

760-5100290

Fax Number:

E-mail:

doug@kgpf.net

### Comments

Issuer Comments: