



MARKS ROOS LOCAL OBLIGOR REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2021-0140
Status: Submitted
10/23/2025

Marks Roos Local Obligor Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	Saugus Union School District CFD No 2006-2
Issue Name:	2021 Special Tax Bonds
Project Name:	IA No 1 Series A
Date of Bond Issue/Loans:	2/11/2021
Settlement Date:	2/25/2021
Original Principal Amount:	\$4,655,000.00
Date of Filing:	10/1/2025
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$0.00
Name of Authority that purchased debt:	Saugus Union School District Financing Authority
Date of Authority Bond(s) Issuance:	2/25/2021
Total Costs of Issuance from Authority Report of Final Sale:	\$1,102,896.56
Is the Reserve Fund held at Authority level?:	Yes
Reserve Fund Minimum Balance Amount:	\$0.00
Part of Authority Reserve Fund:	Yes
Percent of Reserve Fund:	16.54

Fund Balance

Principal Amount of Bonds Outstanding:	\$4,595,000.00
Bond Reserve Fund:	\$0.00
Capitalized Interest Fund:	\$0.00
Administrative Fee Charged by Authority:	\$30,000.00

Delinquent Reporting

Have Delinquent Taxes been reported?	Y
Delinquent Parcel Information Reported as of Equalized Tax Roll of:	7/8/2025



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Delinquency Rate: 0.24

Does this agency participate in the County's Teeter Plan? N

Taxes Due: \$1,099,436.00

Taxes Unpaid: \$2,679.50

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Douglas Floyd

Agency/Organization Name: Koppel & Gruber Public Finance

Address: 334 Via Vera Cruz Ste 256

City: San Marcos

State: CA

Zip Code: 92078

Telephone: 760-5100290

Fax Number:

E-mail: doug@kgpf.net

Comments

Issuer Comments: