

REGION 9 EDUCATION COOPERATIVE SOLE SOURCE REQUEST AND DETERMINATION FORM

A sole source *determination* is not effective until the *sole source request for determination* has been posted for thirty (30) calendar days without challenge, and subsequently approved in writing by the State Purchasing Agent or, for Professional Services Agreements, the Secretary of the General Services Department. The foregoing requirement is regardless of whether the *sole source request for determination* has been signed by the Agency and/or the Contractor.

I. Name of Agency: Region 9 Education Cooperative

Agency Chief Procurement Officer: Veronica Wadley

Telephone Number: **469-726-8349**

Agency Contact for this request: Veronica Wadley

Telephone Number & Email Address: 469-726-8349; veronica.wadley@regionix.org

 I. Name of prospective Contractor: The College Board SHARE Vendor Number (must be active): 4811259
Address of prospective Contractor: 250 Vesey St., New York, NY 10281

Contact Name, Telephone Number and Email Address: Amanda Dawson; 212-713-8000; adawson@collegeboard.org

Amount of prospective contract before tax: **\$1,000,000.00** Estimated tax amount (tax is subject to change): N/A

Term of prospective contract: 12 months, July 1, 2025 - June 30, 2026

II. Agency is required to state purpose/need of purchase and thoroughly list the services (scope of work), construction or items of tangible personal property of the prospective contract (if this is an amendment request to an existing contract, include current contract number issued by SPD):

Project 1.

The College Board shall furnish the PSAT/NMSQT and the following materials and reports to the Districts and schools designated by Client in Section V (List of Participating Districts and Schools):

1. Materials for Students:

a. PSAT/NMSQT test materials (PSAT/NMSQT Student Guides and test booklets).

- b. Student Online Score Report, delivered via College Board website.
- c. Access to Official SAT Practice on Khan Academy.
- d. Access to scholarship and recognition programs, offered by each of the National Merit Scholarship Corporation and College Board.
- 2. Materials for Schools:
 - a. Access to online individual student score reports and aggregate score reports, and downloadable student data files, delivered via College Board website.
 - b. Access to AP PotentialTM, delivered via College Board website.

c. SAT Suite of Assessments of Educator Guide available via College Board website.

- d. PSAT/NMSQT Coordinator Manual (electronic delivery of the coordinator manual).
- 3. Reports for District:
 - a. Access to online individual student score reports and aggregate score reports, and downloadable student data files, delivered via College Board website.
 - b. Access to AP Potential, delivered via College Board website.
- 4. Reports for State:
 - a. Access to online individual student score reports and aggregate score reports, and downloadable student data files, delivered via College Board website.

5. Delivering SAT Practice Tools and Support. In addition to the free practice tools available at http://sat.collegeboard.org/practice, all students will have access to free, personalized, and focused practice resources through College Board's collaboration with Khan Academy. Practice materials for the SAT exam are available at the https://www.khanacademy.org/sat (http://satpractice.org). Client and Participants shall use the Khan Academy practice tool and materials in accordance with Khan Academy's guidelines.

Project 2.

The College Board shall provide administration of the AP Exam Fee Reduction process for all eligible schools in New Mexico.

a. Provide information to schools on the AP exam test fee reduction process.

b. After approving a bill/invoice from the testing service, pay for each eligible AP exam taken by low-income students in May 2026.

c. If additional funding is needed, notification will be provided at least thirty days prior to the testing date.

d. Report data to the PED by June 30, 2026; including:

i. Number of AP exams taken May 2026;

ii. Number of AP exams that were fee reduced; and

iii. Schools and districts utilizing the AP exam fee reduction process.

e. Establish and implement a method for verifying that the funds were used to support only exams administered to eligible low income students.

III. Provide a detailed explanation of the criteria developed and specified by the agency as necessary to perform and/or fulfill the contract and upon which the state agency reviewed available sources. (Do not use "technical jargon;" use plain English. Do not tailor the criteria simply to exclude other contractors if it is not rationally related to the purpose of the contract.)

The College Board is the only agency that provides Endorsed consultants to provide AP® and Pre -AP® workshops.

No other vendors can provide the Official College Board Offerings, as College Board is the sole source owner.

IV. Provide a detailed, sufficient explanation of the reasons, qualifications, proprietary rights or unique capabilities of the prospective contractor that makes the prospective contractor *the one source* capable of providing the required professional service, service, construction or item(s) of tangible personal property. (Please do not state the source is the "best" source or the "least costly" source. Those factors do not justify a "sole source.")

College Board Endorsed AP® and Pre-AP® professional development workshops are only available through The College Board.

College Board is the sole source owner of the following programs, examinations, publications, and software, which include tangible and intangible related services and materials collectively referred to as "Official College Board Offerings." Such Official College Board Offerings include without limitation the following: Advanced Placement® (AP®) including AP® Mentoring, AP® Capstone, and AP PotentialTM, Pre-AP® ACCUPLACER®, CLEP®, PSATTM 8/9, PSATTM 10, PSAT/NMSQT®, SAT®, The Official SAT Online CourseTM, SpringBoard®, and Career FinderTM.

V. Provide a detailed, sufficient explanation of how the professional service, service, construction or item(s) of tangible personal property is/are *unique and how this uniqueness is substantially related to the intended purpose of the contract*.

The College and Career Readiness Bureau of the New Mexico Public Education Department will be offering Professional Development to AP® and Pre-Ap® teachers throughout New Mexico through ongoing AP educator professional learning. AP® and Pre-AP® professional development is only offered by The College Board.

College Board is the sole source owner of the Official College Board Offerings listed. No other vendor can provide these assessments, services, and materials.

VI. Explain why other similar professional services, services, construction or item(s) of tangible personal property *cannot* meet the intended purpose of the contract.

The College Board is the only organization to offer AP® Endorsed instructors to provide professional development relating to Advancement Placement®, Pre- Advanced Placement®, or any other courses offered by The College Board.

No other vendors can provide the Official College Board Offerings listed previously, as College Board is the sole source owner.

VII. Provide a narrative description of the agency's due diligence in determining the basis for the procurement, including procedures used by the agency to conduct a review of available sources such as researching trade publications, industry newsletters and the internet;; contacting similar service providers; and reviewing the State Purchasing Divisions' Statewide Price Agreements. Include a list of businesses contacted (*do not state that no other businesses were contacted*), date of contact, method of contact (telephone, mail, e-mail, other), and documentation demonstrating an explanation of why those businesses could not or would not, under any circumstances, perform the contract; or an explanation of why the agency has determined that no businesses other than the prospective contractor can perform the contract.

The College Board is the only organization to offer AP® Endorsed instructors to provide professional development relating to Advanced Placement®, Pre- Advanced Placement®,

or any other courses offered by The College Board.

No other vendors can provide the Official College Board Offerings listed previously, as College Board is the sole source owner.

Certified by:

Veronica Wadley Veronica Wadley (Jul 10, 2025 14:41 MDT)

Agency Chief Procurement Officer

Agency Approval by:

07/10/2025 Date:_____

07/10/2025 Date: _____

Bryan Dooloy Bryan Dooloy

Region 9 Education Cooperative Executive Director

R9_The College Board_CCRB_ AP_Sole Source #26000

Final Audit Report

2025-07-10

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